**INTEREST RATES MARKET NOTICE**

**Date: 27 November 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC135 ”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 27 November 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC135

**Nominal Issued** R 70,000,000.00

**Issue Price** 100 %

**Coupon** 7.200% (3 Month JIBAR as at 27 Nov 2015 of 6.500% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2016

**Books Close** 19 February, 19 May

**Interest Payment Date(s)** 25 February, 25 May

**Last Day to Register** By 17:00 on18 February, 18 May

**Issue Date** 27 November 2015

**Date Convention** Following

**Interest Commencement Date** 27 November 2015

**First Interest Payment Date** 25 February 2016

**ISIN No.** ZAG000131889

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC135%20Pricing%20Supplement%2027112015.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC135%20Pricing%20Supplement%2027112015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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